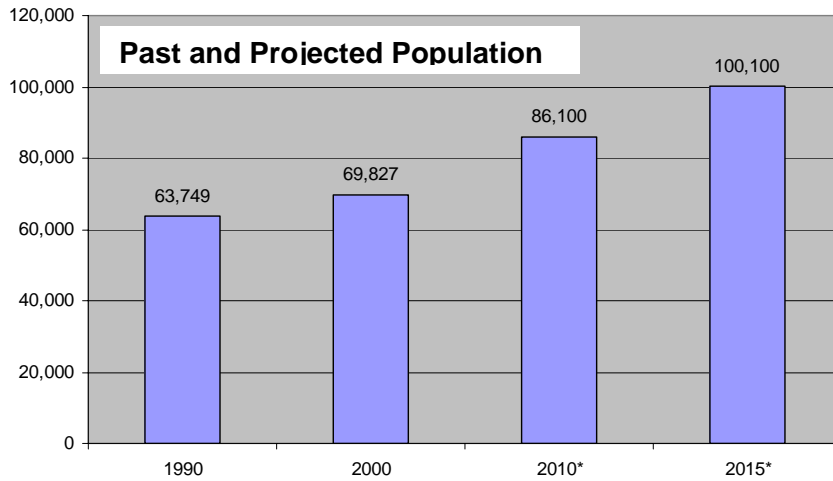


Yuba County Economy

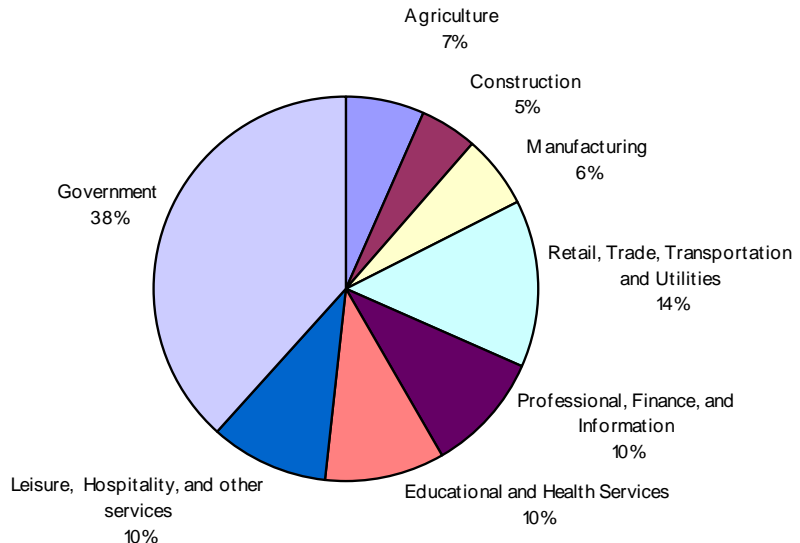


Population

Yuba County's population increased to 69,827 from 63,749 between 2003 and 2006, a 9.53% increase. Yuba County was the fastest growing county in California in 2006, and the population is projected to increase to 86,100 by 2010 and 100,100 in 2015.

Employment

In 2005, there were 39,700 non-farm jobs in Yuba County. Government employment; leisure, hospitality and other services; educational and health services; professional, finance, and information; and trade, and transportation, and utilities accounted for more than 80% of Yuba County's jobs. Government employment alone made up 38% of jobs located in the county, with about half of government employment in the County associated with Beale AFB.



Job growth in Yuba County since 1997 has been primarily in government, educational and health services, and mining and construction. Professional and business services, finance, and farm labor have all seen job reductions between 1997 and 2005. The largest employers in Yuba County are government agencies and construction and steel fabrication.

LARGEST MANUFACTURERS IN YUBA COUNTY	
Employer Name	Employees
Yuba River Moulding & Millwork (Construction Molding Manufacturer)	200
Frank M. Booth (Steel Fabrication)	180
Appeal Democrat (Newspaper)	120
D & D Cabinets (Cabinet Manufacturer)	110
Homewood Truss (Wood Manufacturer)	70
Anderson Truss Company (Wood Manufacturer)	65
Fast Fabricators, Inc. (Pipe/Steel Fabrication)	55



LARGEST GOVERNMENTAL EMPLOYERS IN YUBA COUNTY	
Employer Name	Employees
Beale AFB	4,312
Yuba County	1,087
Marysville Unified School District	1,000
Yuba Community College District	700
California Department of Transportation (Caltrans)	650
City of Marysville	75

Source: Yuba County Economic Development 2007 Strategic Plan (list without rankings available at: <http://www.calmis.ca.gov/file/majorer/countymajorer.cfm?CountyCode=000115>)

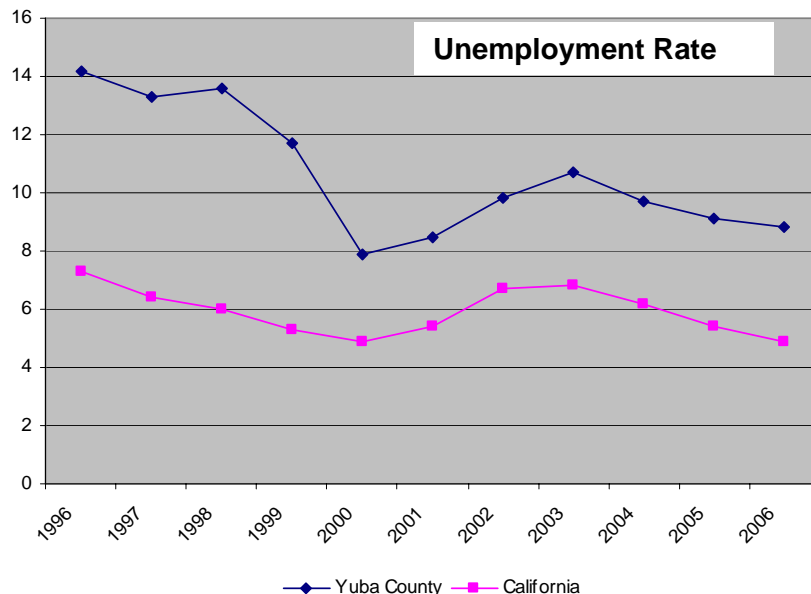
Trade (especially retail), construction, manufacturing, education, and health care are the largest industries in terms of employment of county residents.

INDUSTRY OF EMPLOYMENT FOR YUBA COUNTY RESIDENTS

Retail and wholesale trade	16.7%
Health care and social assistance	11.4%
Construction	9.3%
Educational services	9.1%
Manufacturing	9.0%
Arts, entertainment, recreation, accommodation and food services:	7.0%
Agriculture, forestry, fishing and hunting, and mining:	6.7%
Other services (except public administration)	6.3%
Transportation and warehousing, and utilities:	6.1%
Public administration	5.2%
Administrative and support and waste management services	4.8%
Finance, insurance, real estate and rental and leasing:	3.3%
Professional, scientific, and technical services	3.2%
Information	2.0%

Unemployment

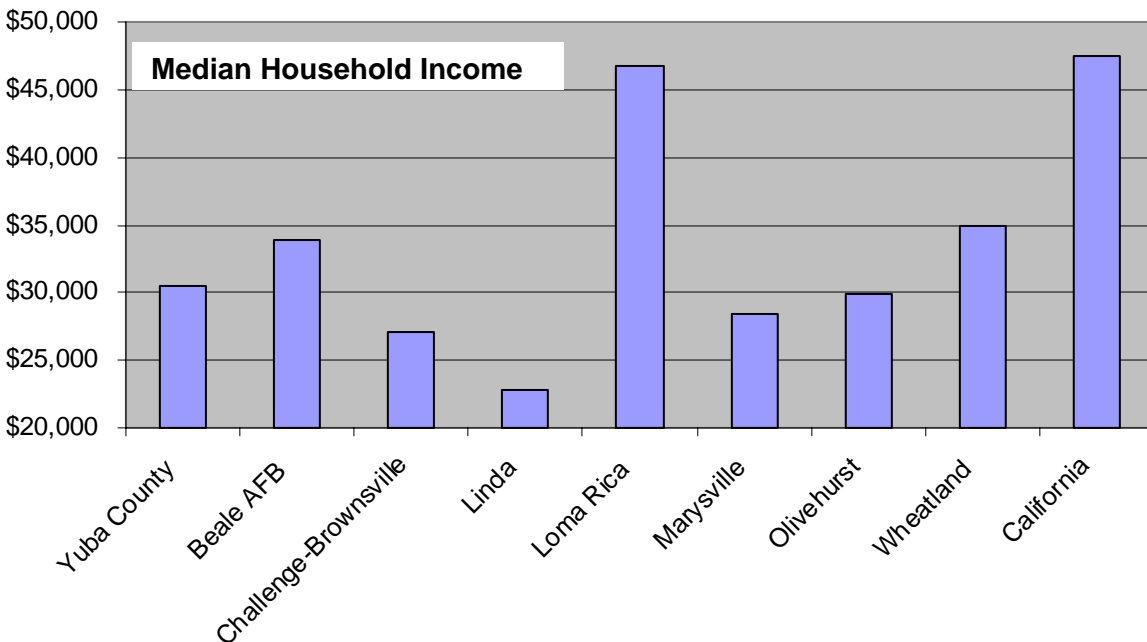
The County's unemployment rate peaked at 10.8% in 2003, and declined to a 10-year low of 7.9% by September 2006. The annual unemployment rate for 2006 was 8.8%, compared to 4.9% statewide. However, this rate was still the second highest rate in California.



Income Levels

As of 2007, the California Department of Housing and Community Development guidelines for housing affordability set a median income of \$36,100 for an individual, and \$51,700 for a family of four. These figures are used to determine eligibility for subsidized housing programs, and are not based on actual survey data on incomes. The U.S. Census Bureau reported that the median income in Yuba County rose 43% between 1990 and 2000 to a median household income of \$30,460, significantly lower than the California median household income of \$47,493. The communities of Loma Rica, Wheatland, and Beale AFB had the highest median household incomes in the county. Per capita income in the county was \$14,124 in 2000, up from \$9,874 in 1990. For comparison, California's per capita income was \$22,711 in 2000.

The poverty rate for the County was 16.3% in 2000, compared to a statewide average of 10.9%. Poverty rates in 2000 in the County ranged from a low of 5.7% at Beale AFB to 32.5% in Linda.



Agriculture

The gross revenue from agricultural and forestry operations in Yuba County was approximately \$136.9 million in 2005. Top crops include rice, peaches, walnuts, cattle, milk, timber, prunes, pasture, kiwi, and almonds (Yuba County Economic Development 2007 Strategic Plan). There were 14 registered organic growers on 1,045 acres in Yuba County in 2005, with approximately \$3.1 million in sales.



Economic Activity in Yuba County

Beyond demographic and employment information, the federal Economic Census and taxable sales totals show the primary economic activities in Yuba County. Retail trade and manufacturing account for the majority of economic activity in the County. The following tables provide a summary of sales and revenue by industry, and break down sales by the type of outlet.

EMPLOYMENT AND PAYROLL BY INDUSTRY				
Industry description	Number of Businesses	Sales, Shipments, Receipts, or Revenue (000s of \$)	Annual Payroll (000s of \$)	Number of Employees
Manufacturing	46	263,837	38,324	1,332
Wholesale trade	39	120,455	10,826	355
Retail trade	142	294,900	26,315	1,292
Information	7	N	9,500	348
Real estate, rental and leasing	34	13,626	2,068	99
Professional, scientific, and technical services	58	D	D	N
Administrative support, waste management and remediation service	26	27,674	7,128	231
Health care and social assistance	76	152,796	52,304	1,733
Arts, entertainment, and recreation	19	D	D	N
Accommodation and food services	82	37,285	11,364	1,030
Other services (except public administration)	58	23,432	6,299	290

Source: U.S. Bureau of the Census, 2002 Economic Census

D: Withheld to avoid disclosing data for individual companies; data are included in higher level totals.

N: Not available or not comparable.

YUBA COUNTY TAXABLE SALES: 2000—2005 (THOUSANDS OF DOLLARS)						
Sales Category	2000	2001	2002	2003	2004	2005
Apparel	1,044	1,037	1,199	1,272	1,455	1,539
General Merchandise	32,866	28,011	26,129	41,373	64,217	73,925
Food Stores	29,655	28,189	29,042	31,785	33,143	37,419
Eating and Drinking Establish.	27,509	28,338	29,490	31,326	34,837	36,819
Home furnishings and appliances	4,478	4,175	5,789	5,615	5,848	6,117
Building Material/Farm Implements	61,726	56,679	64,203	66,971	74,089	72,478
Auto Dealers & Supplies	36,714	40,316	40,929	41,190	42,167	42,728
Service Stations	37,548	35,066	37,116	41,691	49,887	55,364
Other Retail	37,360	32,150	28,700	25,446	28,768	27,801
Retail Store Totals	268,900	253,961	262,597	286,669	334,411	354,190
All Other Outlets	122,915	129,256	133,599	153,902	186,732	215,845
TOTALS—All Outlets	391,815	383,815	396,196	440,571	521,143	570,035

